MIB

Male Applicant

25 years old Male Policy # 123456789

Alert generated October 10th 2022, 01:00 PM

Total Line Alert

Your Company

Aggregate	\$4,200,000
Current Application	\$1,000,000.00
Pending (IAI)	\$1,750,000.00
Active (In Force)	\$1,450,000.00
Terminated (Inactive)	\$0.00

Current Application (Policy # 123456789)

\$1,000,000

Pending Applic	ations (IAI) - Las	: 120 days of a	activity						\$1,750,000
First Name	Middle Name	Last Name	Date of Birth	Carrier	Policy Number	IAI Report Date	Product Type	Joint	Face Amount
Male Applicant			25 years old	Carrier 4		7/2/2022	T		\$1,000,000
Male Applicant			25 years old	Carrier 5		7/2/2022	T		\$250,000
Male Applicant			25 years old	Carrier 6		9/20/2022	Т		\$500,000

In Force Pol	icy Data										\$1,450,000
First Name	Middle Name	Last Name	Date of Birth	Issue State	Carrier	Policy Number	Policy Issue Date	Product Type	Joint	Policy Status	Face Amount
Male Applicant			25 years old	CA	Carrier 1		8/3/2009	W	N	PMP	\$200,000
Male Applicant			25 years old	IN	Carrier 2		5/3/2020	T	N	PMP	\$250,000
Male Applicant			25 years old	IN	Carrier 3		6/7/2020	T	N	PMP	\$1,000,000

Terminated Po	olicy Data- Not in	cluded in aggr	egate									\$0
First Name	Middle Name	Last Name	Date of Birth	Issue State	Carrier	Policy Number	Policy Issue Date Pro	oduct Type	Joint	Policy Status	Face Amount	

Legend

Product Type	In Force Status	Terminated Status	TRP - Terminated due to RPU
T - Term	PMP - Premium paying	LAP – Lapsed	CNT-Terminated as a Continuation
U - Universal	CLM - Policy in claim pay out (only	CER - Ceded in error	DTH - Death
V - Variable	WOP - On waiver of premium	RCP - Recapture	MAT - Maturity
W - Whole	ETI - Extended Term Insurance (ETI)	RCV - Recovered	TRV - Dropped below trivial amt
E – Excess Interest Whole	RPU - On Reduced Paid-Up (RPU)	RNT - Reinsurance not taken	
	PDU - Paid up	SUR - Surrender	
	PDT - Suspended Due to Pending Death	TRM - Terminated	