

Sample | Total Line Alert

Adams, Marcie J.
 DOB 2/25/1978
 Female
 Policy # 12345
 Company Symbol

Total Line Alert

Alert generated December 5th, 2023, 11:45 AM

ORDERING CARRIER'S NAME

AGGREGATE	\$2,050,000
Current Application	\$250,000
Pending (IAI)	\$450,000
Active (In Force)	\$1,350,000
Terminated (Inactive)	\$175,000

Current Application (Policy # 12345)											\$250,000	
Pending Applications (IAI)- Last 180 days of activity											\$450,000	
Last Name	First Name	Middle Name	Date of Birth	Issue State	Carrier	Policy Number	IAI Report Date	Product Type	Joint	Policy Status	Face Amount	
Adams	Marcie	J	2/25/1978		Lincoln		11/28/2023	T		Pending	450,000	
In Force Policy Data											\$1,350,000	
Last Name	First Name	Middle Name	Date of Birth	Issue State	Carrier	Policy Number	Policy Issue Date	Issue Type	Product Type	Joint	Policy Status	Face Amount
Adams	Marcie	J	2/25/1978	MA	Your Co	L123456	5/5/2019	N	T		PMP	\$500,000
Adams	Marcie	J	2/25/1978	MA	Carrier 2	XXXX5678	6/12/2020	N	T		PMP	\$350,000
Adams	Marcie	J	2/25/1978	FL	Carrier 3	XXXX9874	12/1/2023	N	T		PMP	\$500,000
Terminated Policy Data											\$175,000	
Last Name	First Name	Middle Name	Date of Birth	Issue State	Carrier	Policy Number	Policy Issue Date	Termination Date	Product Type	Joint	Policy Status	Face Amount
Adams	Marcie	J	2/25/1978	MA	Carrier 4	XXX9848	1/28/2017	3/05/2018	T		LAP	\$175,000

Product Type

T - Term W - Whole
 U - Universal E - Excess Interest Whole
 V - Variable

In Force Status

PMP - Premium paying
 WOP - On waiver of premium
 ETI - Extended Term Insurance (ETI)
 RPU - On Reduced Paid up (RPU)
 PDU - Paid up
 PDT - Suspended Due to Pending Death Processing

Issue Type

N - New Business
 C - Continuation/Conversion
 R - Re-entry/Reinstatement

Terminated Status

LAP - Lapsed RNT - Reinsurance not taken CNT - Terminated as a Continuation
 CER - Ceded in error SUR - Surrender DTH - Death
 RCP - Recapture TRM - Terminated MAT - Maturity
 RCV - Recovered TRP - Terminated due to RPU TRV - Dropped below trivial amt